What Should I Bring to my WILL APPOINTMENT?

1. Your Date of Birth, Social Security Numbers, Address, Phone

2. Children's full name, birthdates, address

3. Must know how you want to divide your estate (ex. Divide equally between all children)

4. If children under age of 18 – must designate a guardian. It is also wise to have an alternate.

5. If children under age of 18 – must designate an age at which the children will receive the bulk of their estate when they are no longer minors.

6. Must know who you desire to be the executor / personal representative. Once again, it is wise to have an alternate.

7. Which Ministry (of your choice) do you wish to tithe (10%) to. (this is after both spouses are deceased if married)

8. Must know an estimate of the value of your estate: properties, stocks, bonds, 401K, life insurance, personal property.